

DANFORTH & MEIERHENRY, LLP

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CLINT SARGENT
PATRICK J. GLOVER

December 12, 2007

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Mobridge School District 62-3
General Obligation Bonds, Series 2007

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,


Todd Meierhenry

TVM:dm
Encl.

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Mobridge School District 62-3
Campbell and Walworth Counties, South Dakota
General Obligation Bonds, Series 2007

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Mobridge School District 62-3.
2. Designation of issue: General Obligation Bonds.
3. Date of issue: December 1, 2007.
4. Purpose of issue: Remodeling existing facilities and constructing a new school building and furnishing and equipping the same
5. Type of bond: tax-exempt
6. Principal amount and denomination of bond: \$7,910,000
7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds is true and correct on this 5th day of December 2007.


By: Yvonne Dollinger
Its: Business Manager

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\$7,910,000.00

Mobridge School District No. 62-3

General Obligation Bonds, Series 2007 | FINAL

Debt Service Schedule

Part 1 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
12/05/2007	-	-	-	-	-
12/01/2008	125,000.00	3.400%	337,315.00	462,315.00	462,315.00
06/01/2009	-	-	166,532.50	166,532.50	-
12/01/2009	130,000.00	3.450%	166,532.50	296,532.50	463,065.00
06/01/2010	-	-	164,290.00	164,290.00	-
12/01/2010	135,000.00	3.500%	164,290.00	299,290.00	463,580.00
06/01/2011	-	-	161,927.50	161,927.50	-
12/01/2011	150,000.00	3.550%	161,927.50	311,927.50	473,855.00
06/01/2012	-	-	159,265.00	159,265.00	-
12/01/2012	155,000.00	3.600%	159,265.00	314,265.00	473,530.00
06/01/2013	-	-	156,475.00	156,475.00	-
12/01/2013	160,000.00	3.650%	156,475.00	316,475.00	472,950.00
06/01/2014	-	-	153,555.00	153,555.00	-
12/01/2014	175,000.00	3.700%	153,555.00	328,555.00	482,110.00
06/01/2015	-	-	150,317.50	150,317.50	-
12/01/2015	185,000.00	3.750%	150,317.50	335,317.50	485,635.00
06/01/2016	-	-	146,848.75	146,848.75	-
12/01/2016	190,000.00	3.850%	146,848.75	336,848.75	483,697.50
06/01/2017	-	-	143,191.25	143,191.25	-
12/01/2017	195,000.00	3.900%	143,191.25	338,191.25	481,382.50
06/01/2018	-	-	139,388.75	139,388.75	-
12/01/2018	205,000.00	3.950%	139,388.75	344,388.75	483,777.50
06/01/2019	-	-	135,340.00	135,340.00	-
12/01/2019	215,000.00	4.000%	135,340.00	350,340.00	485,680.00
06/01/2020	-	-	131,040.00	131,040.00	-
12/01/2020	220,000.00	4.050%	131,040.00	351,040.00	482,080.00
06/01/2021	-	-	126,585.00	126,585.00	-
12/01/2021	230,000.00	4.100%	126,585.00	356,585.00	483,170.00
06/01/2022	-	-	121,870.00	121,870.00	-
12/01/2022	240,000.00	4.150%	121,870.00	361,870.00	483,740.00
06/01/2023	-	-	116,890.00	116,890.00	-
12/01/2023	250,000.00	4.250%	116,890.00	366,890.00	483,780.00
06/01/2024	-	-	111,577.50	111,577.50	-
12/01/2024	260,000.00	4.250%	111,577.50	371,577.50	483,155.00
06/01/2025	-	-	106,052.50	106,052.50	-
12/01/2025	275,000.00	4.350%	106,052.50	381,052.50	487,105.00
06/01/2026	-	-	100,071.25	100,071.25	-
12/01/2026	285,000.00	4.350%	100,071.25	385,071.25	485,142.50
06/01/2027	-	-	93,872.50	93,872.50	-
12/01/2027	300,000.00	4.350%	93,872.50	393,872.50	487,745.00
06/01/2028	-	-	87,347.50	87,347.50	-
12/01/2028	310,000.00	4.450%	87,347.50	397,347.50	484,695.00
06/01/2029	-	-	80,450.00	80,450.00	-
12/01/2029	325,000.00	4.450%	80,450.00	405,450.00	485,900.00
06/01/2030	-	-	73,218.75	73,218.75	-
12/01/2030	340,000.00	4.450%	73,218.75	413,218.75	486,437.50
06/01/2031	-	-	65,653.75	65,653.75	-

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\$7,910,000.00

Mobridge School District No. 62-3

General Obligation Bonds, Series 2007 | FINAL

Debt Service Schedule

Part 2 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
12/01/2031	355,000.00	4.450%	65,653.75	420,653.75	486,307.50
06/01/2032	-	-	57,755.00	57,755.00	-
12/01/2032	370,000.00	4.450%	57,755.00	427,755.00	485,510.00
06/01/2033	-	-	49,522.50	49,522.50	-
12/01/2033	385,000.00	4.650%	49,522.50	434,522.50	484,045.00
06/01/2034	-	-	40,571.25	40,571.25	-
12/01/2034	410,000.00	4.650%	40,571.25	450,571.25	491,142.50
06/01/2035	-	-	31,038.75	31,038.75	-
12/01/2035	425,000.00	4.650%	31,038.75	456,038.75	487,077.50
06/01/2036	-	-	21,157.50	21,157.50	-
12/01/2036	445,000.00	4.650%	21,157.50	466,157.50	487,315.00
06/01/2037	-	-	10,811.25	10,811.25	-
12/01/2037	465,000.00	4.650%	10,811.25	475,811.25	486,622.50
Total	\$7,910,000.00	-	\$6,542,547.50	\$14,452,547.50	-

Date And Term Structure

Dated	12/01/2007
Delivery Date	12/05/2007
First Coupon Date	12/01/2008
First available call date	12/01/2017
Call Price	100.0000000%
Accrued Interest from 12/01/2007 to 12/05/2007	3,747.94

Yield Statistics

Bond Year Dollars	\$147,787.11
Average Life	18.684 Years
Average Coupon	4.4270082%

Net Interest Cost (NIC)	4.5086968%
True Interest Cost (TIC)	4.5157986%
All Inclusive Cost (AIC)	4.5821434%

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Net Interest Cost	4.4679532%
Weighted Average Maturity	18.656 Years
Bond Yield for Arbitrage Purposes	4.4649252%

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